

Toby Murray and Thomas Sewell

Joint work with Matthew Brassil, Timothy Bourke, Peter Gammie, Xin Gao, Gerwin Klein, Corey Lewis, Daniel Matichuk and Magnus O. Myreen

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EXAMPLE SYDNEY

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Functional Correctness Proof (2009)

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Tuesday, 21 May 2013

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SECURITY

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A 30-Year Dream

1. Introduction

Operating Systems

Specification and Verification of the **UCLA Unixt Security** Kernel

Fditor

R. Stockton Gaines

Bruce J. Walker, Richard A. Kemmerer, and Gerald J. Popek University of California, Los Angeles

Data Secure Unix, a kernel structured operating system, was constructed as part of an ongoing effort at UCLA to develop procedures by which operating systems can be produced and shown secure. Program verification methods were extensively applied as a constructive means of demonstrating security enforcement.

Here we report the specification and verification experience in producing a secure operating system. The work represents a significant attempt to verify a largescale, production level software system, including all aspects from initial specification to verification of implemented code.

Key Words and Phrases: verification, security, operating systems, protection, programming methodolo-8y, ALPHARD, formal specifications, Unix, security kernel

CR Categories: 4.29, 4.35, 6.35

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This research was supported by the Advanced Rosearch Pro-
jects Agency of the Department of Defense under Contract MDA 903-17-C-0211. Authors' present addresses: B.J. Walker and G.J. Popek, Department of Computer Science, University of California, Los Angeles, CA 90024; R.A. Kemmerer, Computer Science Department, University of California, Saeta Raebara, CA 93106.
Department, University of California, S

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Early attempts to make operating systems secure merely found and fixed flaws in existing systems. As these efforts failed, it became clear that piecemeal alterations were unlikely ever to succeed [20]. A more systematic method was required, presumably one that controlled the system's dosign and implementation. Then secure operation could be demonstrated in a stronger sense than an ingenuous claim that the last bug had been eliminated, particularly since production systems are rarely static, and errors easily introduced.

Our research seeks to develop means by which an operating system can be shown data secure, meaning that direct access to data must be possible only if the recorded protection policy permits it. The two major components of this task are: (1) developing system architectures that minimize the amount and complexity of software involved in both protection decisions and enforcement, by isolating them into kernel modules; and (2) applying extensive verification methods to that kernel software in order to prove that our of data security criterion is met. This paper reports on the latter part, the verification experience. Those interested in architectural issues should see [23]. Related work includes the PSOS operating system project at SRI [25] which uses the hierarchical design methodology described by Robinson and Levitt in [26], and efforts to prove communications software at the University of Texas [31].

Every verification step, from the development of toplevel specifications to machine-aided proof of the Pascal code, was carried out. Although these steps were not completed for all portions of the kernel, most of the job was done for much of the kernel. The remainder is clearly more of the same. We therefore consider the project essentially complete. In this paper, as each verification step is discussed, an estimate of the completed portion of that step is given, together with an indication of the amount of work required for completion. One should realize that it is essential to carry the verification process through the steps of actual code-level proofs because most security flaws in real systems are found at this level [20]. Security flaws were found in our system during verification, despite the fact that the implementation was written carefully and tested extensively. An example of one detected loophole is explained in §2.5.

This work is aimed at several audiences: the software engineering and program verification communities, since this case study comprises one of the largest realistic program proving efforts to date; the operating systems community because the effort has involved new operating system architectures; and the security community because the research is directed at the proof of secure operation. We assume the reader is acquainted with common operating system concepts, with general program verification methods, and with common notions of abstract types and structured software. Understanding of Alphard proof

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Information Flow Security

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• Derived from access control policy

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Intransitive Nonleakage

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• Variant of **intransitive noninterference**

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	- Asserts absence of information leaks
- Allows partitions to know of each others' existence
	- P1 allowed to observe that P2 has executed
	- But not to learn anything about P2's state
- Sufficient because scheduler follows a fixed round-robin partition-schedule
	- **Implied assumption:** everyone is allowed to know the static partition-schedule
	- When P2 executes, it thus already knows that P1 must have finished executing

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Problematic Kernel APIs

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- partition-crossing control community control partition-crossing control community of destroyed **not uncommon in highassurance systems all kernel services available within async irq notification**

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– they don't mean what we thought they did

Assumptions

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• User-space has no info sources that are not modelled

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user mode

kernel mode (irqs disabled)

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demand nothing less.

